

## SI PARTNER REFERENCE CALL INTERVIEW GUIDE

## **ABOUT THIS GUIDE**

Choosing the right SI partner is essential to successful execution. This interview guide will ensure that you get keen insights out of reference calls with their previous clients.



## **Reference Call Interview**

Complete questionnaire and guide

When conducting a reference check for a potential software implementation partner, it's essential to ask insightful questions to gain a comprehensive understanding of their capabilities, reliability, and overall performance. Here are 10 questions to consider:

Can you provide an overview of the software implementation project the vendor worked on for your organization?

How well did the vendor understand your organization's specific needs and requirements?

What challenges or obstacles did you encounter during the implementation, and how did the vendor handle them?

How would you describe the vendor's communication throughout the implementation process?

Did the vendor adhere to the agreed-upon timelines and deliverables? If not, how were delays addressed?



## **Reference Call Interview**

Complete questionnaire and guide

What was the level of collaboration and cooperation between your team and the vendor during the implementation?

How would you rate the quality of the delivered software and its alignment with your expectations?

Can you speak to the level of post-implementation support provided by the vendor? How responsive were they to ongoing issues or maintenance needs?

Were there any unexpected costs or budgetary concerns during the implementation? How were they handled?

Would you recommend this software implementation partner to other organizations? Why or why not?